Waterford Elementary School PTO

PTO Meeting - 28 OCT 2025

28 October 2025 / 4PM / Waterford Old School

https://meet.google.com/oct-azgx-mbk

Or dial: (US) +1 734-494-2907 PIN: 483 901 330#

AGENDA

WES Principal (Andrew Heironimus)

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Secretary (Lisa McLaughlin)

- Review process for sending flyers (need to be sent to Lisa at secretary@waterfordpto.org by Wednesday so they can be sent to Andrew for approval
- Next PTO newsletters will go out on 29 OCT and Nov 12th (19th if needed), Dec 3rd

Budget (Thomas Sweeney)

- Current Assets:
  - Operating account balance: $29,678
  - *Including the Certificate of Deposit (CD): $69,322*
- Outstanding Expenses:
  - The only pending expenses are related to the upcoming Waterford Fair. These will be submitted and processed after the event.
- CD Renewal (Pavilion Funds):

    - The PTO's Certificate of Deposit (CD) is set to mature on October 20
    - The question was raised whether to renew it and for what duration.
    - Val recommends renewing at the highest available interest rate, as it still provides the option to cash out early if needed.
- Fiscal Year:
    - The PTO fiscal year runs from August 2025 to July 2026

Calendar of Events - September-November

- October/November:
    - PTO Meeting-28 OCT 4-5pm @ Old School
    - Pumpkin Contest-30 OCT
    - MITV-31 OCT
    - Veteran's Day Assembly-11 NOV
    - MOD Pizza Spirit Night-12 NOV
- December:
    - Teacher luncheon
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Assembly Chair (Tara Briggs)

- Current assembly expenses total $2,394, leaving a remaining balance of approximately $1,600.
- Tara is exploring options to secure free or low-cost assemblies to help stretch the remaining budget further. Val recommended Tara present all assembly options to determine if more costly assemblies can be supported using PTO funds from other areas.
- November - Skip for Veterans Day
- December - Wacky Science
- Woodgrove to perform later in the year for a concert.

Room Parent (Samantha Lorenzetti)

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Carnival (Whitney Otto)

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Charitable Giving/Student Volunteer (Melissa Barrows)

- Thanksgiving Food Drive

Fundraising Chair/Spirit Night (Rachel Fischer)

- Upcoming spirit nights listed above

Waterford Fair (Jen Diffenderfer)

- Recap

MITV (Jen Diffenderfer)

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Mountain Lion Cubs (Anne-Kathrin Eiselt)

- Two events scheduled - Great Country Farms (October), Gingerbread house/cookie decorating (December)

Additional Fundraiser Event

- 5th Grade Play Greenery Fundraiser - Sending flyer for approval on Wednesday to go in next week's yellow folders and Social Media. Orders in by 11/17.

5th Grade Play

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- Met potential sponsor at Waterford Fair

Technology (Whitney Otto)

- Requested copy of budget to be posted on the website. Tom will send an electronic copy to the group.

General

- Updates?
- Addition Update and discussion of possible use of the funds raised from the Gala

Open Floor - Questions/Comments/Additional Business?

ATTENDEES

NOTES

ACTION ITEMS